Improving Transportation Efficiency

Survey of New Perspectives and Innovative Tools

King Cushman, Director Transportation and Growth Planning Puget Sound Regional Council (MPO - Seattle, Washington)

Land Use & Transportation in Metropolitan Planning Process

Lincoln Institute Seminar - May 14, 2002

The story....

A "growing" problem

Travel and land development connections

Old lessons and new tools

Talking about money

A Growing Problem?

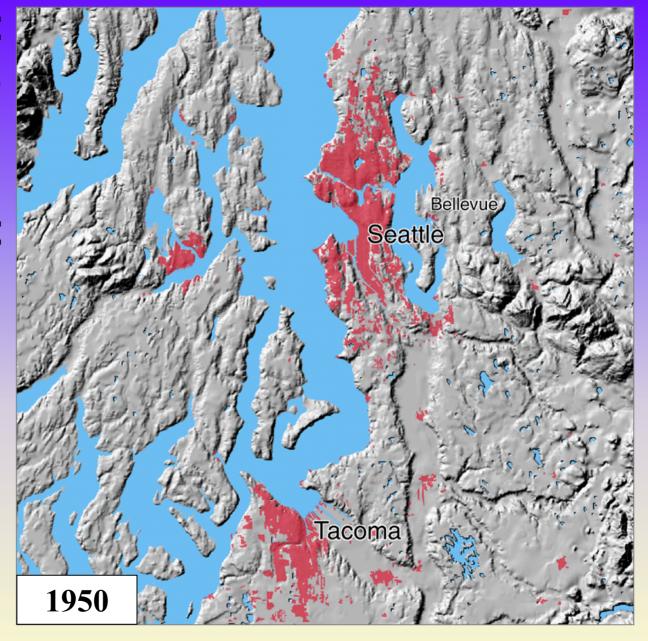
Transportation and growth are increasingly embedded in public consciousness

The "Evil" Elements...

- Traffic... lots of it!
- Lost livability & loss of local character...what happened to "main street" and farmlands?
- Economic "gridlock"...some corporations & industries have moved, or threaten to "move out"
- investments...lack of connection between public policies and market strategies as part of total solution

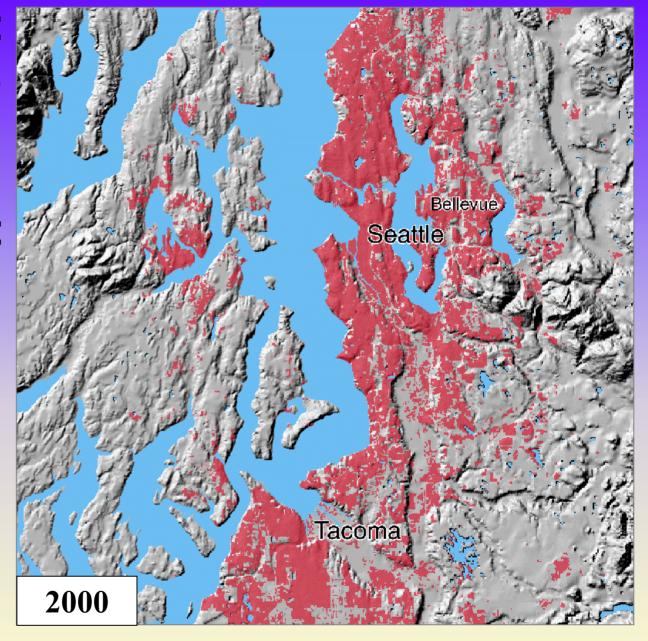


Central Puget
Sound's
Expanding
Urban
Footprint



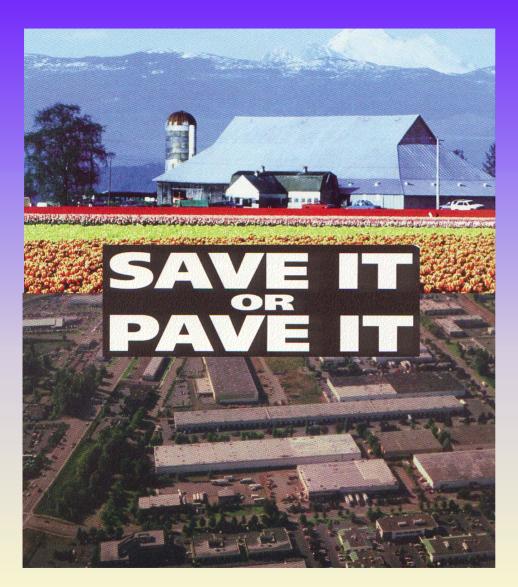
USGS Urban Hazards, David Catts (2000)

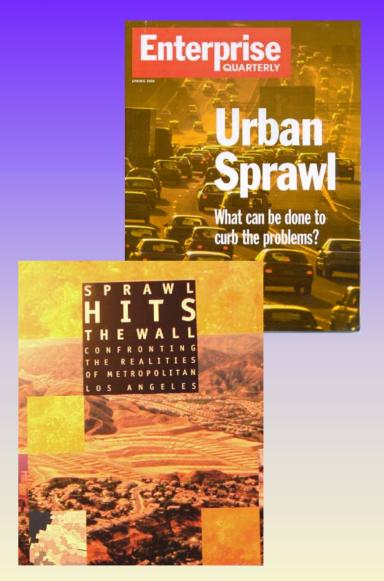
Central Puget
Sound's
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USGS Urban Hazards, David Catts (2000)

Public Frustration with Style of Growth...







Bottom line? Supply and Demand Out of Balance



Basic (Market) Fundamentals

- Peak travel **demand** far exceeds roadway **supply**...
- Consumers travel **benefits** exceed **costs**
- Reflects low operating prices
- Expansion of supply historically limited by lagging revenues... lack political support for "tax fixes"
- Present pricing system doesn't balance supply and demand... result more commonly called congestion







Travel and land development connections

Regional travel, demographic, and land-use perspectives - past and present trends





Regional Travel Trends

what's altrivited regional travel trends?



Summary of Travel Trends 1995 Nationwide Personal Transportation Survey

December 1999

Patricia S. Hu Center for Transportation Analysis Oak Ridge National Laboratory

Jennifer R. Young Systems Development Institute University of Tennessee, Knoxville



U.S. Department of Transportation

Federal Highway Administration

Regional Travel trends... Changes in National Demographics & Personal Travel: 1969 to 1995

Population growth (000)	+31.8%	
(Including Persons Age 5 and Under)		
Annual Person Trips (000,000)	+161.1%	

- Annual Person Miles of Travel (000,000) +142.9%
- Number of Person Trips per Person +98.0%
- Annual Person Miles Traveled per Person +84.3%
- Average Person Trip Length (miles) -5.6%

Regional Travel trends... More travel per household

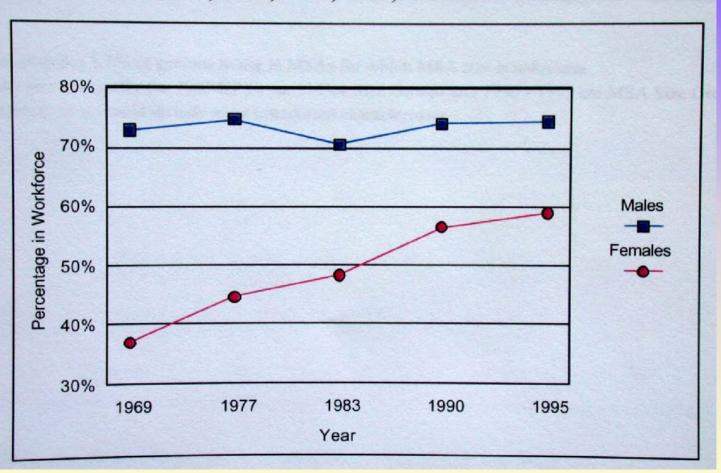
Table 5 Average Annual VMT, Vehicle Trips and Trip Length by Selected Trip Purposes 1969, 1977, 1983, 1990, and 1995 NPTS

Trip Purpose	1969	1977	1983	1990	1990 Adjusted	1995
	Averag	e Annual VM	T per Househ	old		a Average and
All Purposes	12,423	12,036	11,739	15,100	18,161	20,895
To or From Work	4,183	3,815	3,538	4,853	4,853	6,492
Shopping	929	1,336	1,567	1,743	2,178	2,807
Other Fam & Personal Business	1,270	1,444	1,816	3,014	4,250	4,307
Social and Recreational	4,094	3,286	3,534	4,060	5,359	4,764
	Average Ani	nual Vehicle	rips per Hou	sehold		
All Purposes	1,396	1,442	1,486	1,702	2,077	2,321
To or From Work	445	423	414	448	448	553
Shopping	213	268	297	345	431	501
Other Fam. & Personal Business	195	215	272	411	579	626
Social and Recreational	312	320	335	349	460	427
	Average	Vehicle Trip	Length (mile	es)		
All Purposes	8.90	8.35	7.90	8.98	8.85	9.06
To or From Work	9.40	9.02	8.55	10.97	10.97	11.80
Shopping	4.36	4.99	5.28	5.10	5.10	5.64
Other Fam. & Personal Business	6.51	6.72	6.68	7.43	7.43	6.93
Social and Recreational	13.12	10.27	10.55	11.80	11.80	11.24

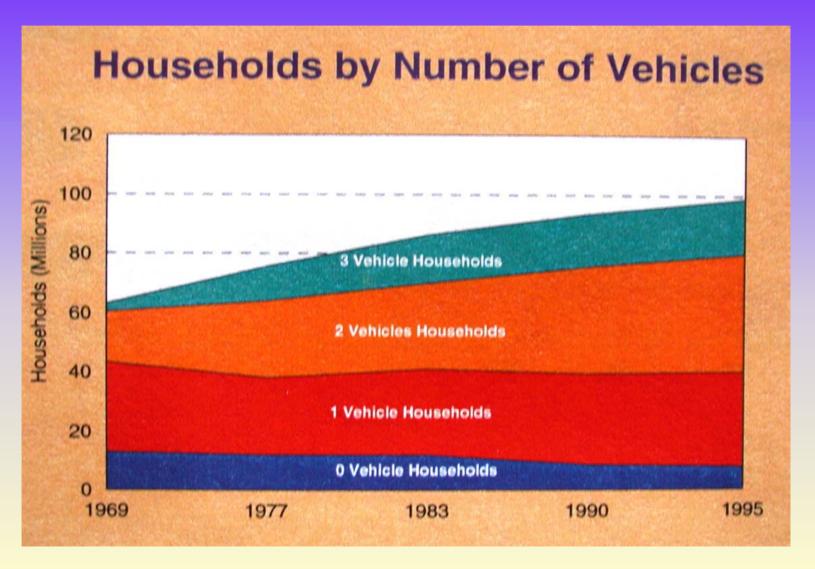
Regional Travel trends... Part of story behind travel

growth since 1960's

PERCENTAGE OF ALL PERSONS 16 AND OVER IN THE WORKFORCE 1969, 1977, 1983, 1990, AND 1995 NPTS



Regional Travel trends... Households have more vehicles



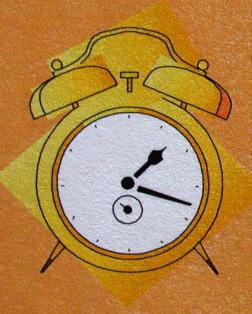
Regional Travel trends... Traveling to Work

77	1983	1990	1995	'83 - '95 % Change
Average Work Trip Length (Miles)	8.5	10.6	11.6	36.5
Average Work Travel Time (Minutes)	18.2	19.7	20.7	13.7
Average Work Trip Speed (MPH)	28	32.3	33.6	20

Regional Travel trends... Daily driving time by age & sex

Daily Time Spent Driving

Includes all auto trips



Ages	Male	Female
16 - 19	57.7	56.1
20-34	80.7	65.4
35-49	85.5	67.4
50-64	87.7	61.1
65+	73.2	54.7
All	81.3	63.6

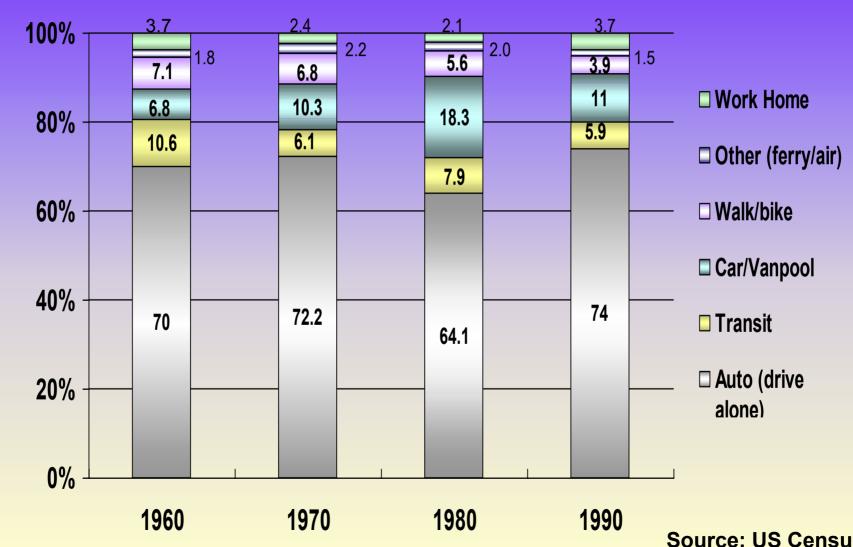
Average Minutes

Source: 1995 National Personal Transportation Survey (USDOT-FHWA)

Mode of Travel to Work

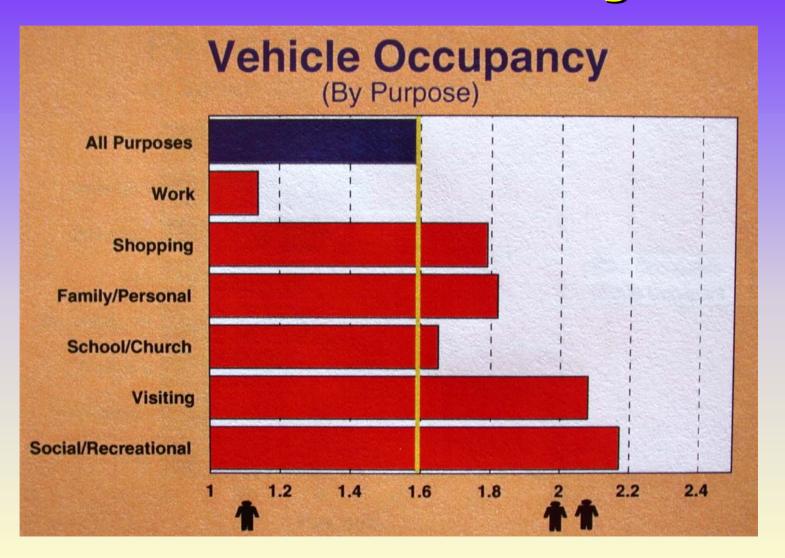
Central Puget Sound (by decade)

Proportional Travel by Mode for All Workers (Includes work-at-home)



Source: US Census

Regional Travel trends... Sometimes we travel together



Does the land development pattern (land use) really impact how much we travel every day?

A tale of two regions... Urban Form and Travel

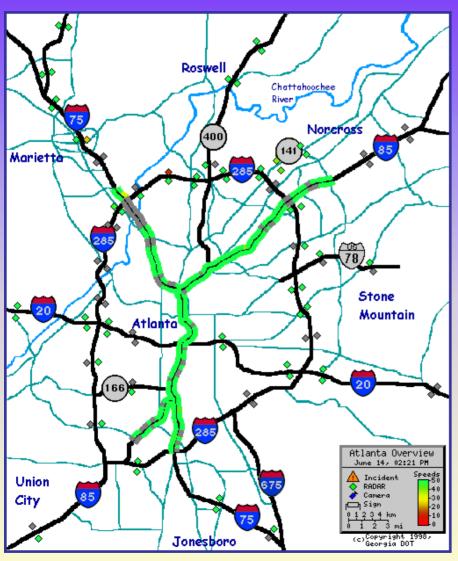
Atlanta Region

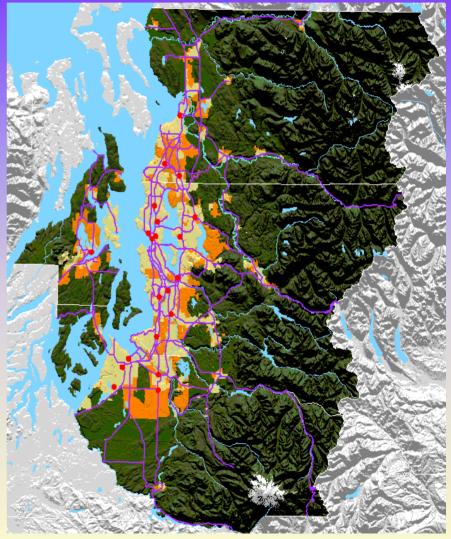
- Dynamic growth
- > 3+ million people
- 6,100 sq. miles
- Est. 10 million daily person trips
- 100 million vehicle miles traveled (VMT) daily
- Air quality status: "Serious" (non-attainment of standards)
- Federal Highway \$ cutoff

Central Puget Sound

- Dynamic growth
- 3.2 million people
- 6,300 sq. miles
- Est. 10 million daily person trips
- 63 million daily vehicle miles traveled
- Air quality status: "Maintenance" (conforms to standards)

Comparative Demographics — Different Development Patterns





News about transportation

April 28, 2002



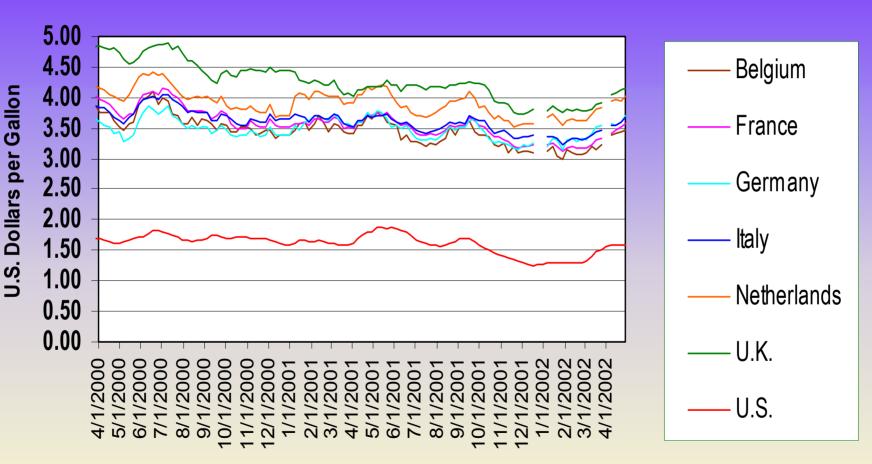
The Price of Going the Distance

- Gas prices jumped 23 cents a gallon in March biggest in more than decade
- Fact gas prices have remained remarkably low over the past 20 years
- Had they kept pace with inflation since 1982, price of gallon of gas today would be about \$2.45 – about a dollar more than consumers now pay
- Despite bargain-basement gas prices, transportation costs... up more than 50% in past decade
- Gasoline only 17% of household transportation expenditures... the rest is car itself

In most parts of country...

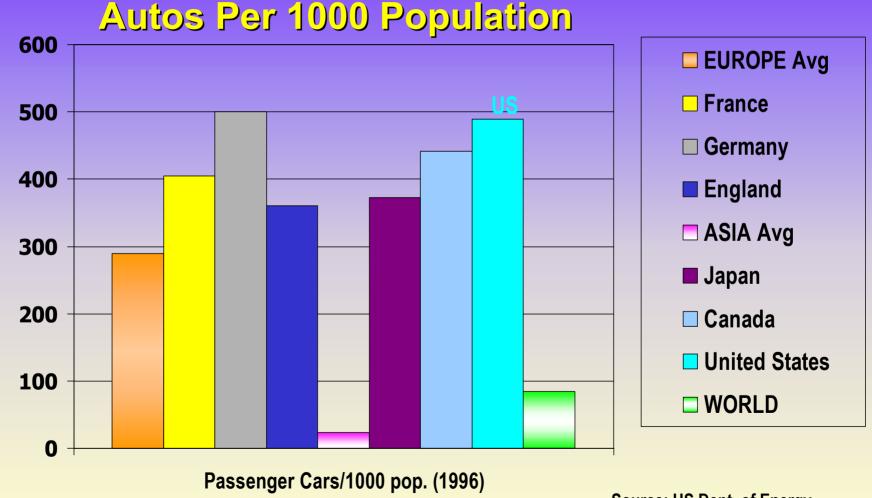
- People spend more on transportation than on medical care, education, clothing and entertainment --- combined.
- At least 7 metropolitan areas spend more on transportation than on housing

World Retail Gasoline Prices 2000-2002



Latest 25 Months

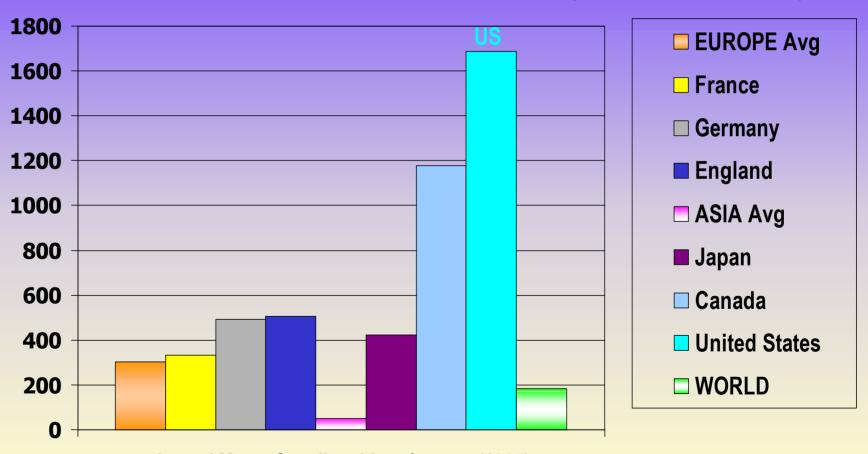
International Perspective... Transportation Resource Consumption



Source: US Dept. of Energy

International Perspective... Transportation Resource Consumption

Annual Gasoline Consumed (Liters Per Person)



Annual Motor Gasoline- Liters/person (1997)

Source: US Dept. of Energy

More transportation news...

Wednesday, May 1, 2002

ANN ARBOR NEWS

Automaker thinks green

- Neighborhood electric vehicles, gas-electric hybrid SUVs, military diesel-electric hybrid trucks, fuel cell powertrains - all are part of DaimlerChrysler's portfolio of environment-friendly vehicles.
- Most of the automakers are neck-and-neck in the race to produce commercially viable fuel cell vehicles, with many companies forging alliances to deal with the technological complexities of the concept.

And the motivation for "green thinking" is....?

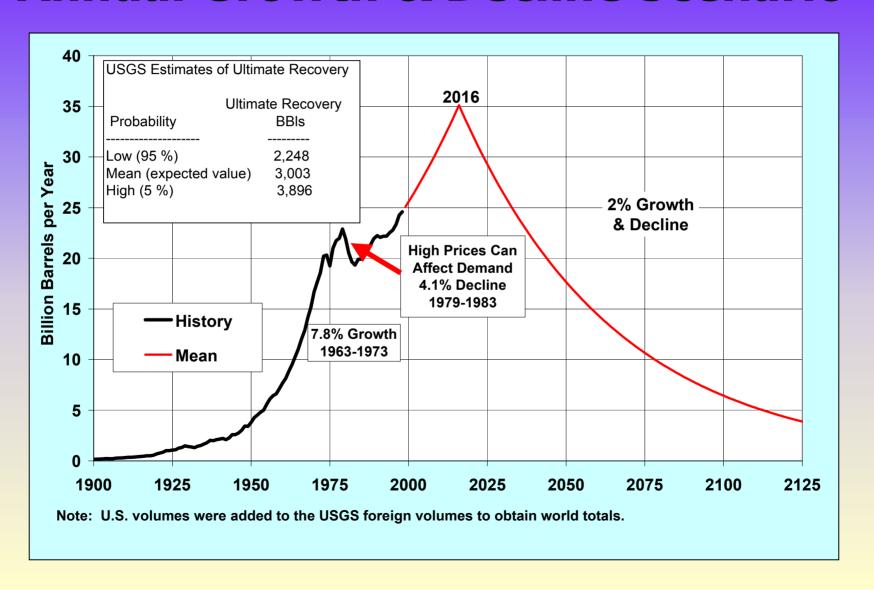
A Glance at What's Happening with a Key Travel Resource

Long Term World Oil Supply

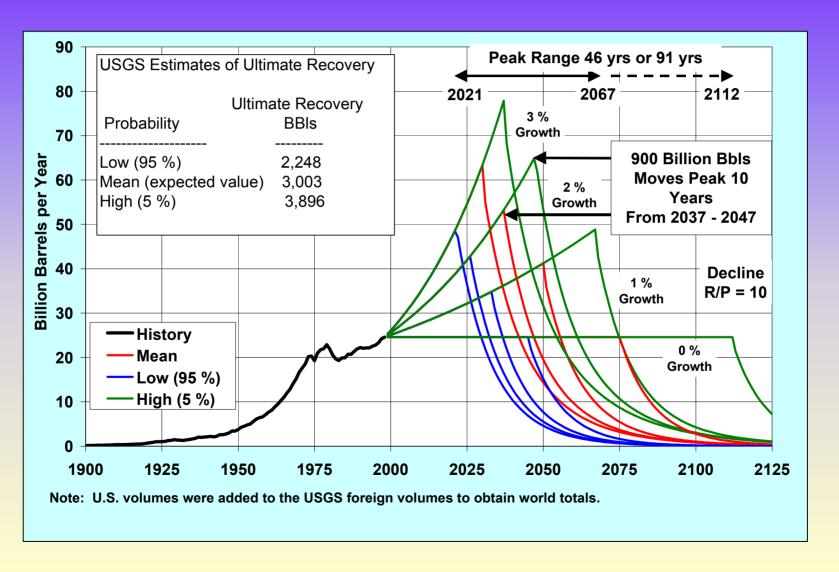
(A Resource Base/Production Path Analysis)



Annual Oil Production with 2% Annual Growth & Decline Scenario



12 EIA World Conventional Oil Production Scenarios



Old lessons and new tools...

Linking transportation investment & land use decisions yields efficient travel and livable communities

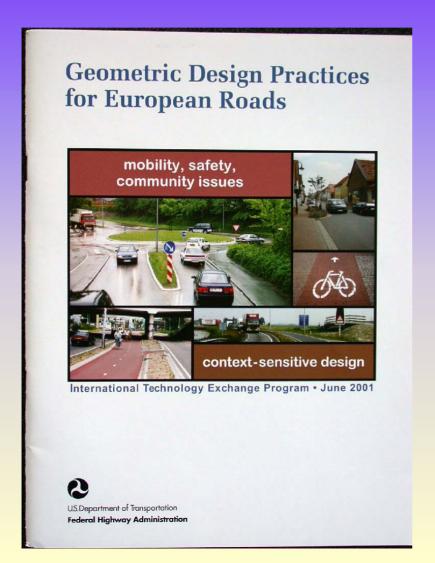
Federal Highway Administration (FHWA)

New Program...

Context Sensitive Design (CSD)



FHWA's new emphasis — States engage more locally







CSD — Leading State DOT efforts...

MAIN STREET STATE HIGHWAY



BLENDING FUNCTION, BEAUTY AND IDENTITY

A HANDBOOK FOR COMMUNITIES AND DESIGNERS

Partis N. Glendening Governor Kathleen Kennedy Townsend Lx Governor Moryland Department of Transportation State Highway Administration

John D. Porcari Secresary Parker F. Williams Administrator

Maryland



Travel Demand Management

101/1"

...invisible Silver Bullet?

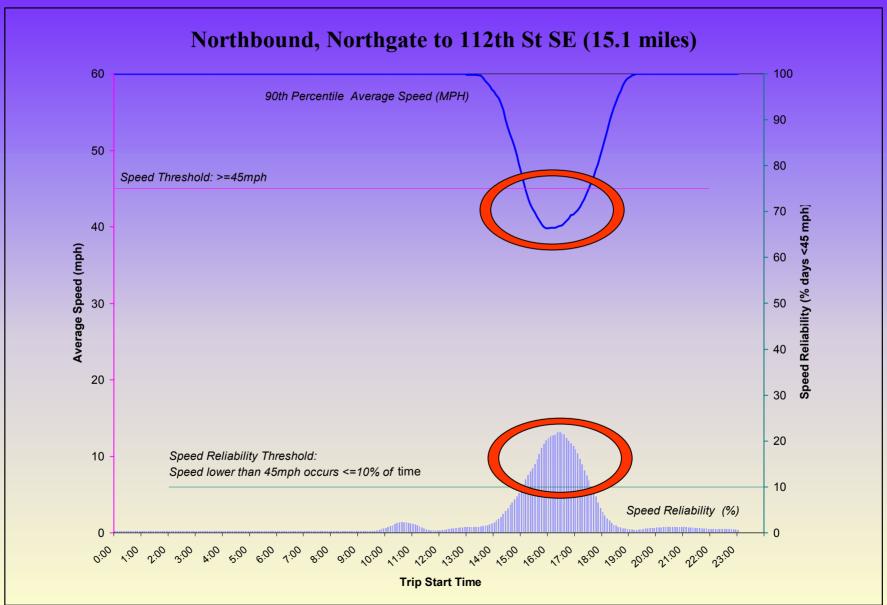
What is TDM?

- Good concept dumb name
- It's about travel conservation
- Broad menu of programs and approaches
 - Objective: more efficient travel & help reduce single-occupant vehicle travel
- Focus on key markets for tailored products and services... working with largest employers gets most effective short-term benefits
 - Typical programs include at least vanpools, ridesharing, employee transit passes, encouragement and/or incentives to walk, bike or share ride to work... parking pricing & management

Focused TDM Opportunities

- Shifts in Peak periods
 - View selective examples of corridor congestion
- Changes in Travel Mode
 - Understand and focus on market opportunities
- Reality of Travel Costs
 - Understanding, communicating and making real costs part of solution

North I-5, Northbound

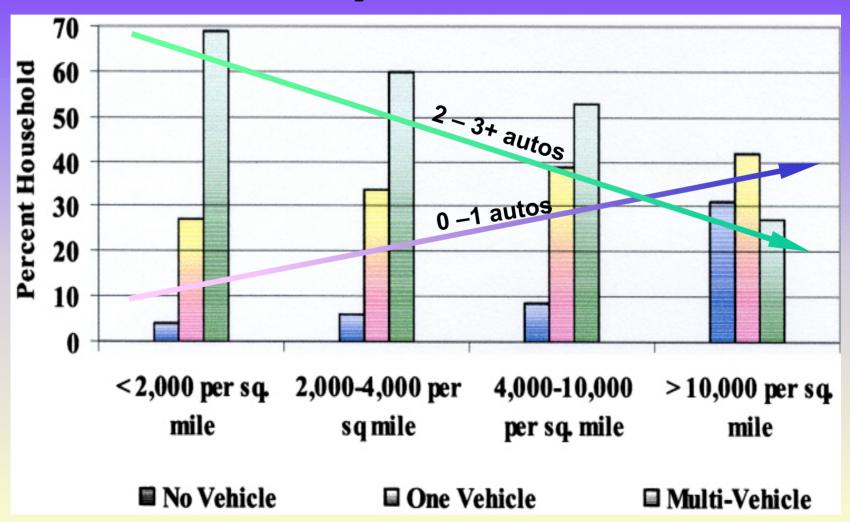




Know the Travel Market

Smart planning tailors solutions to unique community character... one size <u>does not</u> fit all!

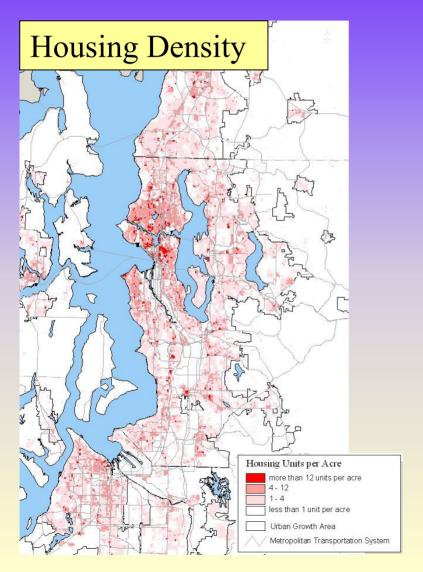
Regional Travel Trends... As population density increases, auto ownership decreases

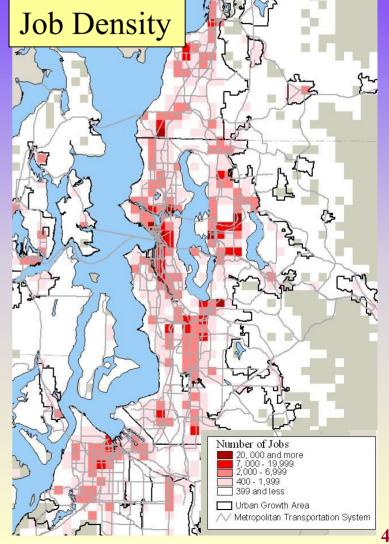


Regional Travel trends... Few more facts about travel market

- Work trips now less than 20% of total daily trips in metropolitan area... Shouldn't plans deal with the other 80%?
- Half of all auto trips are less than 5 miles
- 16% auto trips less than 2 miles
- Of all trips of less than ½ mile, one-third are by auto

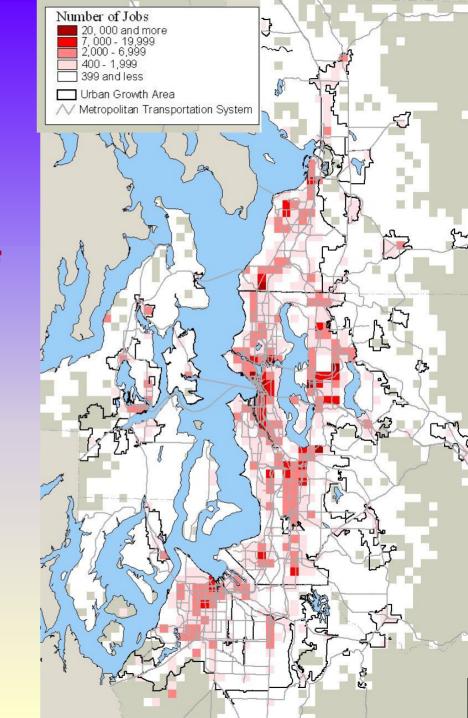
GIS - Graphic Tools Help Understand and Analyze Markets



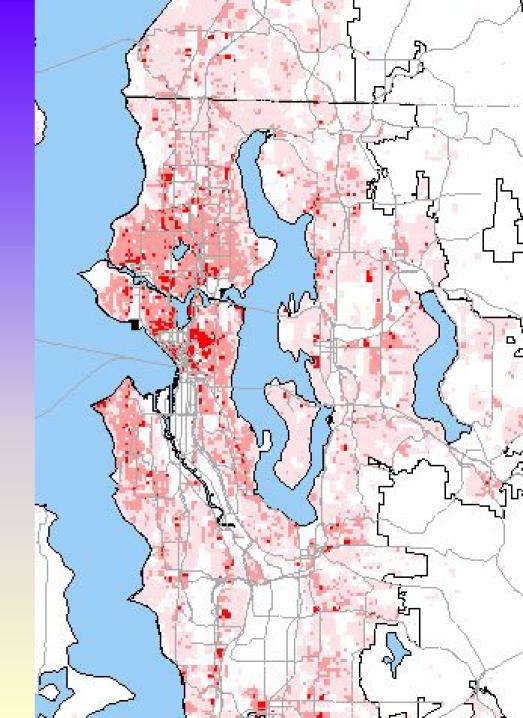


Where's the action?

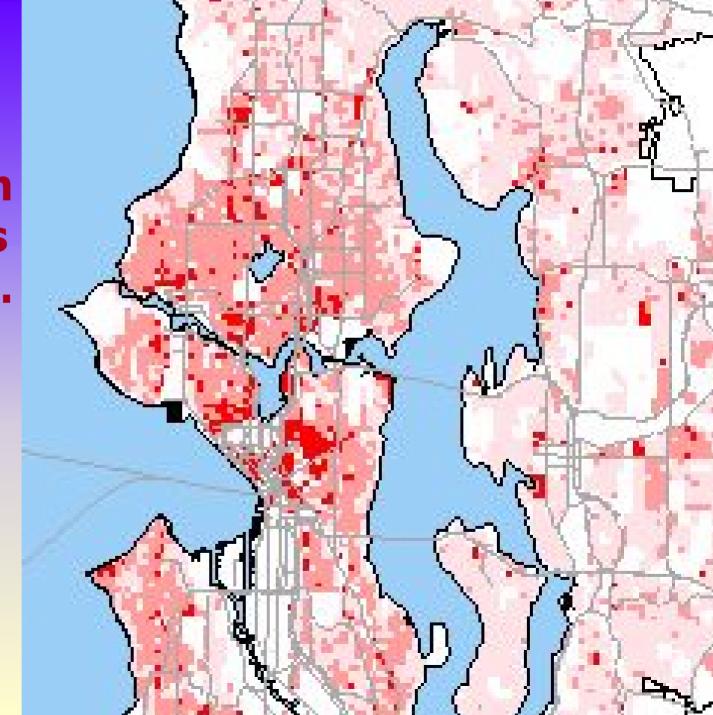
Find concentrations of people and jobs to develop cost-effective solutions



Zoom in to identify demographic market for best transportation solution...



And even closer as needed...

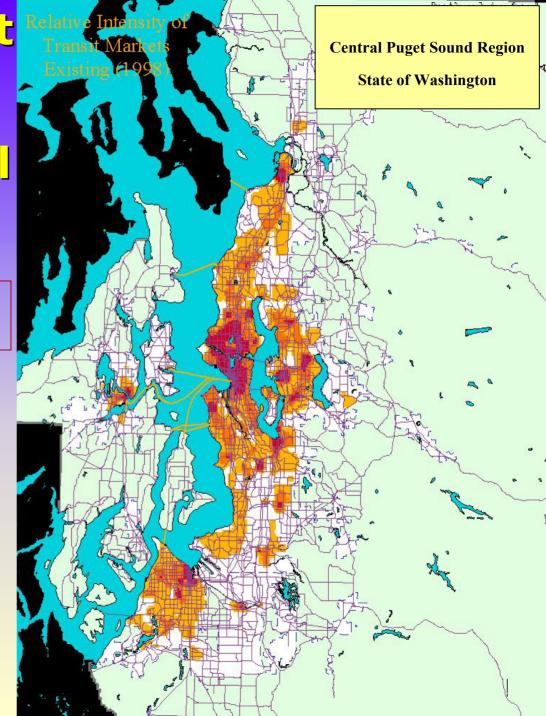


Market for Transit Relative Intensity of Transit Markets and Alternative Travel

Existing - 1998

Relative density of *combined* regional population and employment concentrations

Darkest colors show highest concentrations

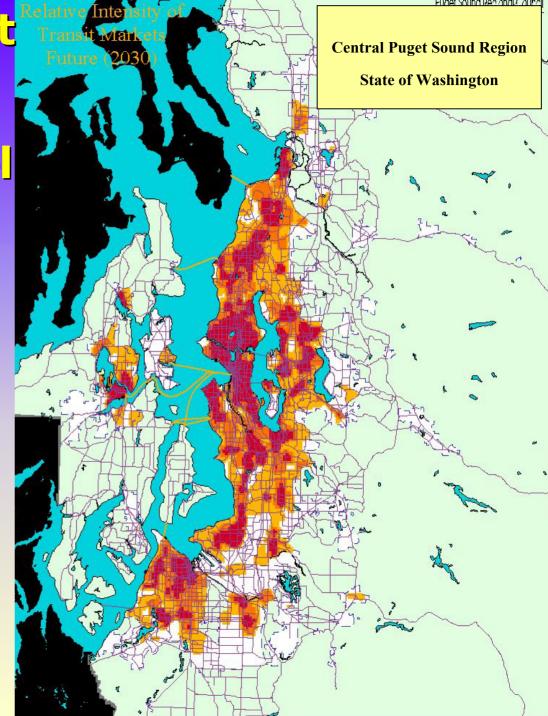


Market for Transit and Alternative Travel

Future - 2030

Relative density of combined projections of regional population and employment concentrations

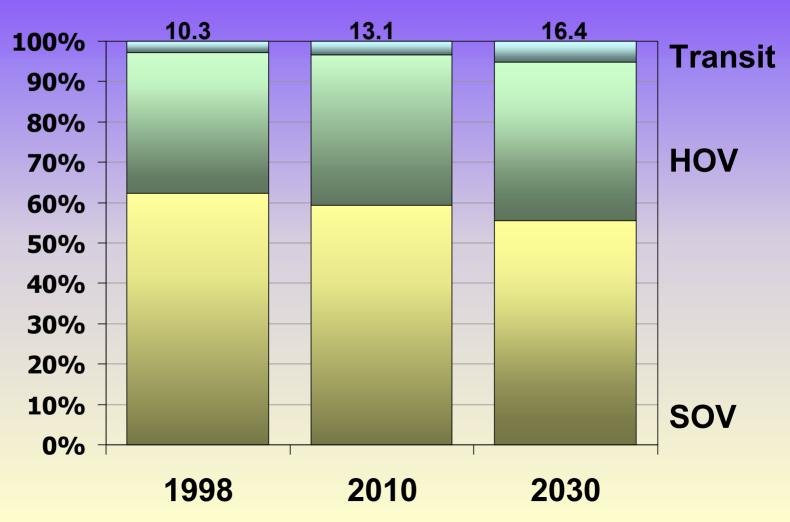
Darkest colors show highest concentrations



Total Daily Trips Central Puget Sound Region

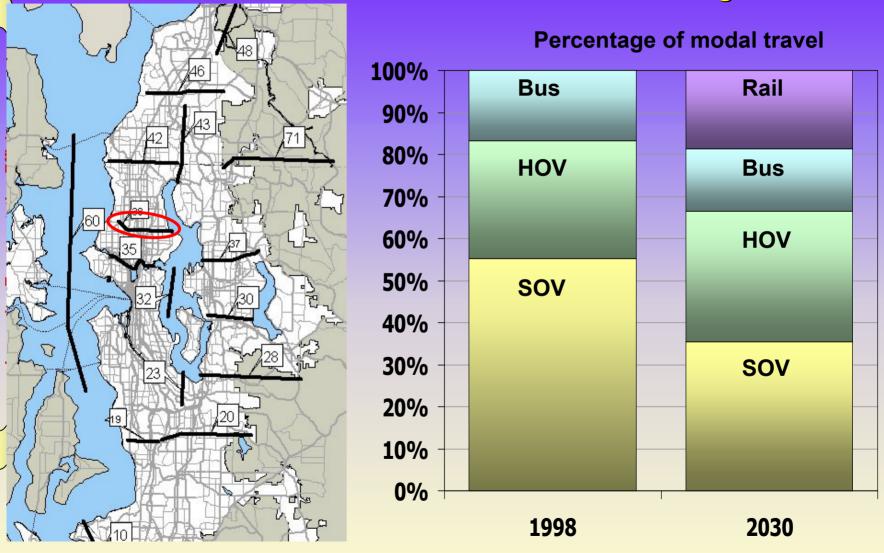
Much distinction?

Millions of Total Daily Trips by Travel Mode



Ship Canal Corridor Travel

AM Peak Period (screenline) More strategic and relevant...



Tools

Traffic Calming and and System Management

The *future* is learning from the *past*

Managing Traffic Flow

...for vehicles and people



Context Sensity Design for Traffic Safety & Community Enhancement









Roundabouts

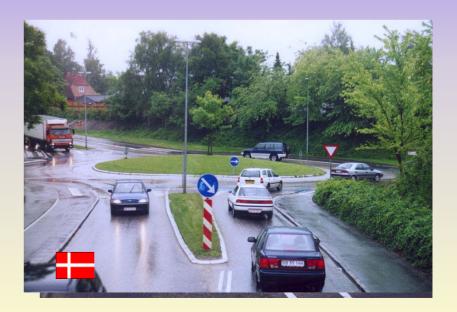
- Extensive use in all countries
- Safety and capacity gains
- Single and multiple approaches
- Flexibility to accommodate site specific conditions



More roundabouts

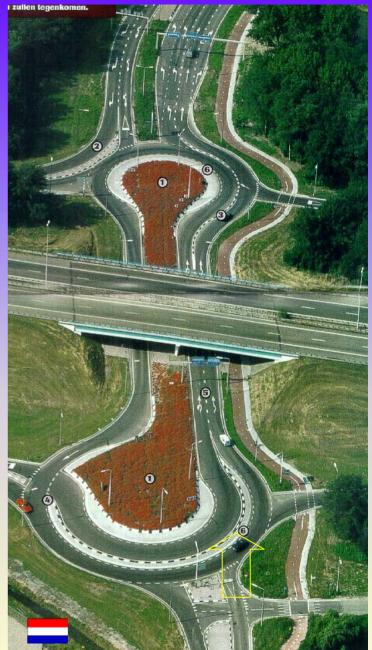






And they can get BIG too for large volumes





Use of Color and Texture for "Self explaining" Roadways and Pedestrian Spaces











Integration of all modes and users in the same space



Talking About Money...

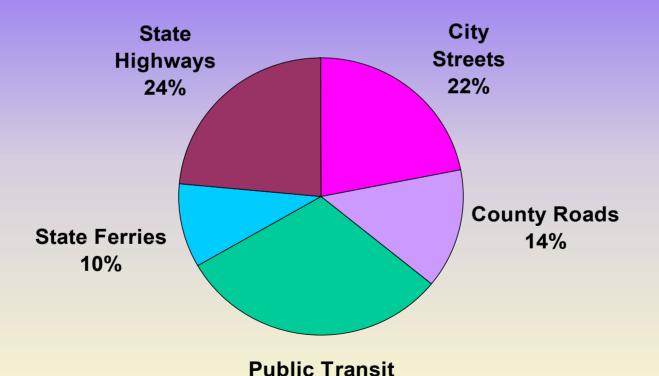
Moving towards business and market approaches to pay for regional travel



Regional Transportation *Expenditures* by Mode

Proportional Annual Expenditures in Central Puget Sound

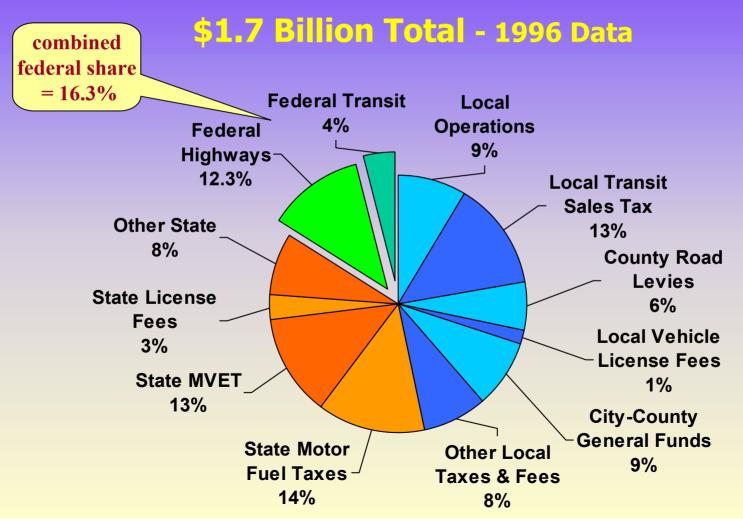
\$1.7 Billion Total - 1996 Data



30%

Regional Transportation <u>Revenues</u> by Source

Proportional Annual Revenues in Central Puget Sound



Another Perspective on Costs of Transportation













The Real Transportation Price Tag







Expenditure

\$billions	0/2	f 4	otal
abillion2	70 U		Otal

private auto ownership and operation	16.3	62%
freight (moving goods and services)	6.4	24%
bikes, bus and ferry fares, etc.	0.2	1%
congestion/pollution	1.2	5%
roads, transit, ferries and other services provided with the taxes we pay	2.1	8%
Total	\$26.2billion	

Making Sense of Transportation Costs



Better Management with
Total System
and Market Perspective



The Case for Use-based Pricing



- Finance transportation investments and recover costs
- Improve performance through traffic management and congestion reduction
- Achieve environmental objectives such as air quality improvement

Road Financing...today

Conventional road financing is a tragic death-spiral

- Levy low charge on all mileage...
 - ...creating excessive congestion during peak periods
- Congestion prompts road authorities to build and/or expand roads
- Low charges don't cover costs...
 - ...another fun round of *popular* tax debates begins!



Value Pricing & Road Finance

Value pricing stops the death-spiral

- Charges are levied selectively on certain vehicle-miles
- Prices control excessive congestion during peak periods
- Value pricing generates revenue to build capacity when it's really needed
- Revenue is collected from those who use, benefit and burden capacity



How Do We (should we?) Look at Value Pricing?

Economists:

 "The practice of setting road user charges to reflect all of the costs imposed by the user"

Real people:

- "A way for people to buy their way out of congestion"
- "A way to keep traffic flowing at a reasonable speed"
- "A way to reduce auto use and increase transit use"
- "A method for financing road improvements and other neat stuff"
- "A way to reduce the need for expensive new roads that fracture communities"

Changing How We Raise and Spend Transportation Dollars

- Pricing must be part of a comprehensive transportation and land use strategy
- Prices and fees should achieve societal benefits <u>and</u> raise revenues
- Variable roadway pricing produces greatest congestion reduction benefits
- Implementation should be phased over time
- It is essential to invest in mobility alternatives

Challenge — Realigning a Juggernaut

Political appetite weak, but growing

- Value pricing has stronger foundation than other options... business, market & common sense
- But it still continues to be easier to regulate with taxes than price with the market

Public perceptions

- Mistrust of policy makers to properly spend money
- Important to consider "hold harmless" approaches

Critical to gain public ownership of projects

- Public must be aware of user benefits of value pricing
- Policy makers must be aware of superior fiscal and traffic management opportunities & results

In summary, grasp the big picture

Transportation and land use have <u>always</u> been linked – now make it <u>intentional</u> for public benefit

Signs of the times... recent bumper sticker...



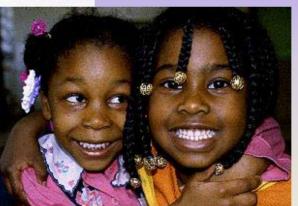
More signs of changing times...

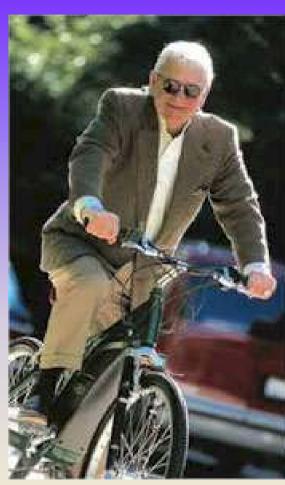


And a few more...









Don't look now, but Lee lacoca, "Mr. Ford & Chrysler," is selling Electric Bikes



References — access to topical documents and data via internet websites*

- Bureau of Transportation Statistics BTS (USDOT- wide variety of travel and demographic data – national and for metropolitan areas)
 - bts.gov
- Context Sensitive Design CSD (FHWA new emphasis for integrating community interests in roadway design)
 - fhwa.dot.gov/csd/index.htm
- Maryland State Highway Administration Main Streets and State Highways
 - marylandroads.com/ohd/MainStreet.htm
- Oregon State Department of Transportation Main Streets Handbook
 - lcd.state.or.us/tgm/pub/mainst/MSH.pdf

References* — (continued)

- Traffic Calming State of the Practice (FHWA & ITE)
 - ite.org/traffic/index.html
- Traffic Calming Info about one day seminar (FHWA & ITE)
 - ite.org/traffic/tcseminar.htm
- Project for Public Spaces (PPS their CSD site)
 - pps.org/CSS/cssonline.htm
- US Dept. of Energy (USDOE) Center of Excellence for Sustainable Development
 - sustainable.doe.gov/index.shtml
- USDOE Key Transportation Planning Principles to Maximize transportation choices (transit, bike, ped, TDM, etc.)
 - sustainable.doe.gov/transprt/maxchoic.shtml#TDM
- Victoria Transport Policy Institute (B.C., Canada) Online TDM Encyclopedia
 - vtpi.org/tdm/
- Puget Sound Regional Council (Seattle MPO)
 - psrc.org

^{*}Note - Weblinks all preceded by http://www. (then add link)